



2025 ASIS&T Webinar October 30, 2025

# Al and the Transformation of Metadata Research and Practices: Global and Regional Perspectives (DCMI)

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# Al and the Transformation of Metadata Research and Practices: Global and Regional Perspectives



DCMI ASIS&T Joint Webinar 30 October 2025

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# Introduction



## Strategic Imperative:

Libraries + metadata at the center of AI-enabled research

## Professional Mandates:

Information professionals ensure equitable access in AI contexts

## Institutional Guidance:

PCC Task Group on AI guides community education and coordination

## Collaborative Investigation:

OCLC-LIBER program promotes responsible AI engagement

## Practical Application:

AI tools support metadata creation (MARC, LCSH)

## •ALA ARCL Guiding Mindsets:

Navigate AI with curiosity, skepticism, judgment, responsibility, collaboration

## Professional Mandates

Ensures equitable access in Al ecosystems

## Collaborative Investigation

Demystifies AI, promotes responsible engagement

#### **ALA ARCL**

Approaches AI with critical, responsible mindset

Practical



Theoretical











#### Strategic Imperative

Envisions AI as research infrastructure core

## Institutional Guidance

Recommends support, education, coordination

## Practical Application

Tests AI tools in realworld workflows

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# **Questionnaire Design**





Load unfinished survey Language: English - English ▼

### Designed by Task Group of Metadata and AI, DCMI Education Committee

- Francisco Carlos Paletta (University of São Paulo) Co-Chair
- Ying-Hsang Liu (Chemnitz University of Technology, Germany) Co-Chair

Language: English - English Change the lan uage

Data collection between October 2024 and March 2025

#### Metadata and Al Survey of DCMI Education Committee

The **Survey on Metadata and AI** designed by the **DCMI Education Committee** intends to gather expert insights on the potential impact of AI on metadata creation and management within libraries and information services. You will be asked to rate your agreement with statements about the future role of AI tools, including generative and predictive AI. The survey explores AI's advantages, challenges, and ethical considerations, along with the essential skills librarians will need in an AI-powered environment. It addresses AI's influence on tasks like subject indexing, enhancing metadata quality, and linking data to external resources.

Thank you for participating in this study. Your expert opinion is valuable in shaping the future of Al applications in libraries and information services. Please respond to the following statements based on your knowledge and experience. The survey should take about 15 minutes to complete.

Next

- Question items based on research literature, consultation, and expert review
- Four question groups:
  - A. Metadata tasks (A01) and AI applications (A02)
  - B. Perceived benefits (B01), challenges (B02), and concerns (B03)
  - C. Generative AI (C01), Predictive AI (C02) and professional competency (C03)
  - D. Respondent characteristics (D)

Available in 15 Languages

हिन्दी - Hindi

தமிழ் - Tamil

简体中文 - Chinese (Simplified)

繁體中文(台灣) - Chinese (Traditional; Taiwan)

한국어 - Korean

日本語 - Japanese

Deutsch - German

English - English

Español - Spanish

Français - French

Italiano - Italian

Polski - Polish

Português - Portuguese

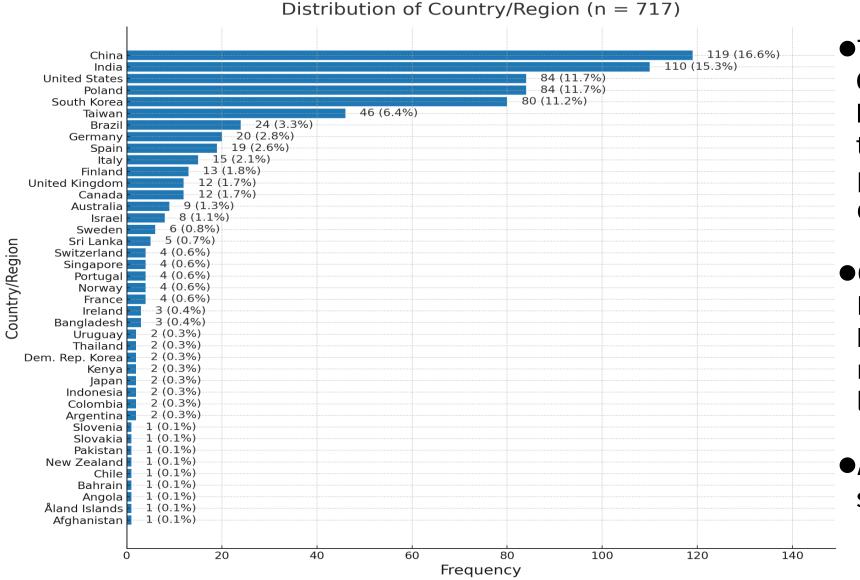
Português do Brasil - Portuguese (Brazilian)

Suomi - Finnish



# **Distribution of Country**



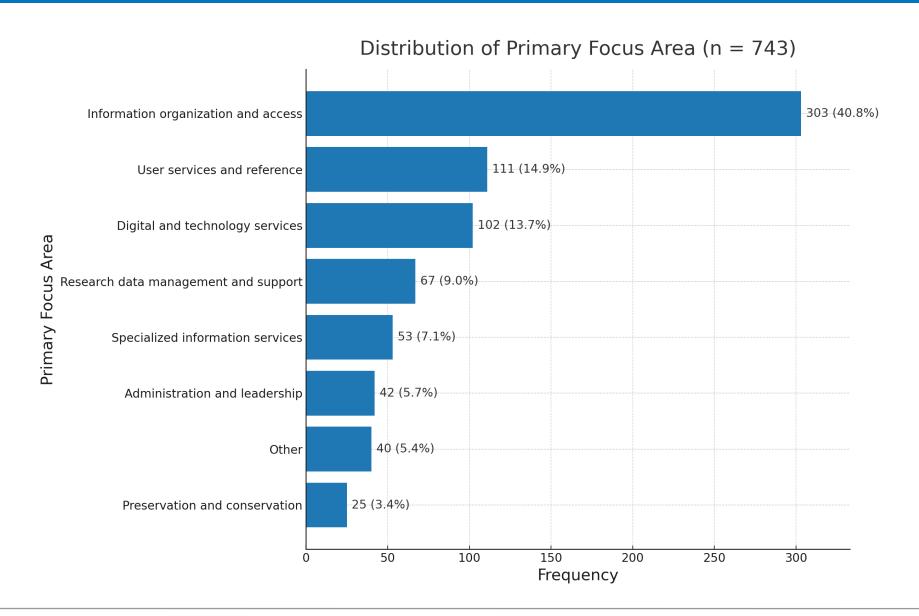


- The top five countries—
   China, India, United States,
   Poland, and South Korea—
   together comprise a large portion of the total distribution
- Other countries like Taiwan, Brazil, Spain, Germany, and Italy also contribute notable numbers, but to a lesser extent
- A broad and diverse global spread



# **Distribution of Primary Focus Area**



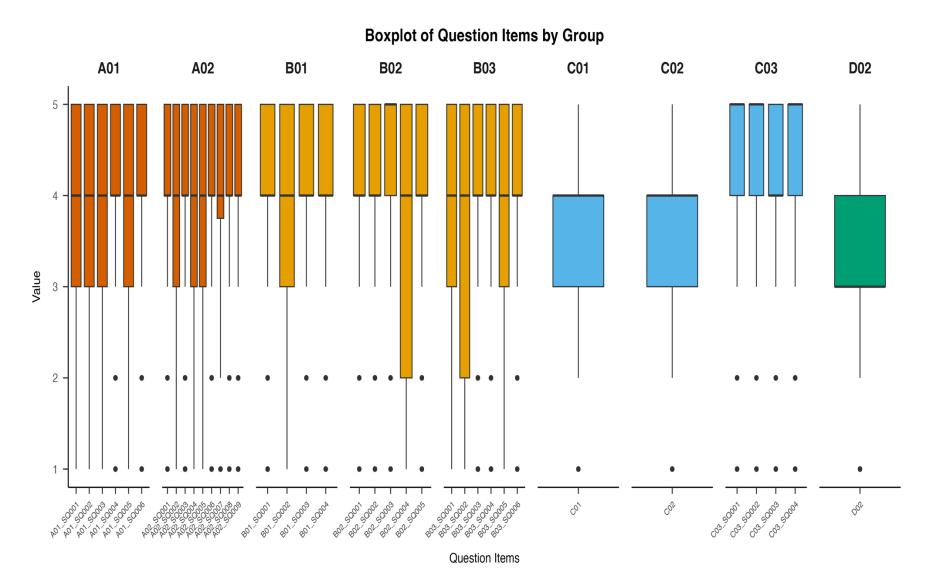


- The largest focus area is InformationOrganization and Access (40.8%)
- ●User Services and
  Reference accounts for
  14.9%, and Digital and
  Technology Services
  comprises 13.7%
- Other: Engagement with AI, workflows and concerns about its impact on data integrity and employment within the sector



# Distribution of Responses to Question Items (n=752)





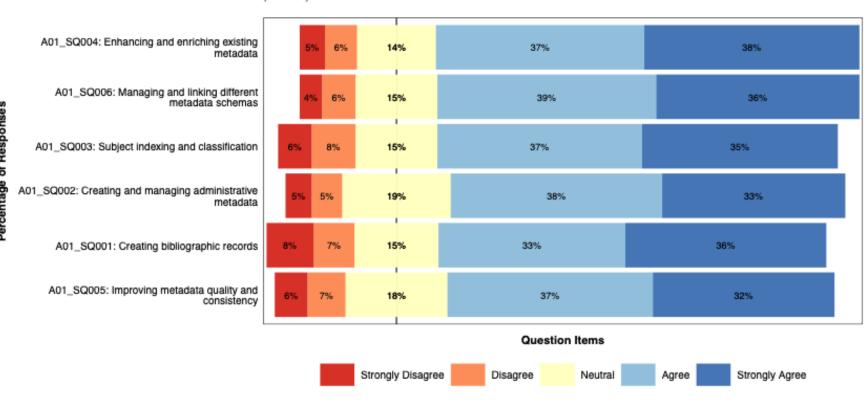
- Group A (A01: Impact on metadata tasks, A02: AI applications) generally positive responses
- **Group B**: B01: Benefits similar to Group A; B02: Challenges and B03: Concerns show greater variability
- Group C: High variability in C01 and C02 Beliefs about predictive AI and generative AI respectively; C03 Competencies generally positive
- **D02**: Confidence, a wide range of responses

## **A01: Metadata Tasks**



#### Al tools anticipated to positively impact metadata-related tasks





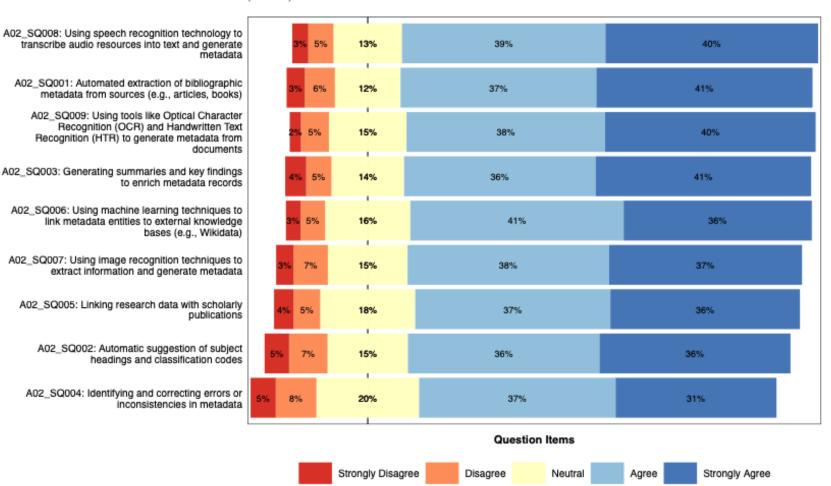
- Positive Impact: Most participants believe AI tools will positively impact metadatarelated tasks
- High Agreement: Tasks like "Enriching metadata" and "Linking metadata schemas"
- Overall confidence in the benefits of AI for managing and improving metadata tasks

# **A02: AI Applications**



#### Al applications anticipated to impact metadata creation

(n = 752)



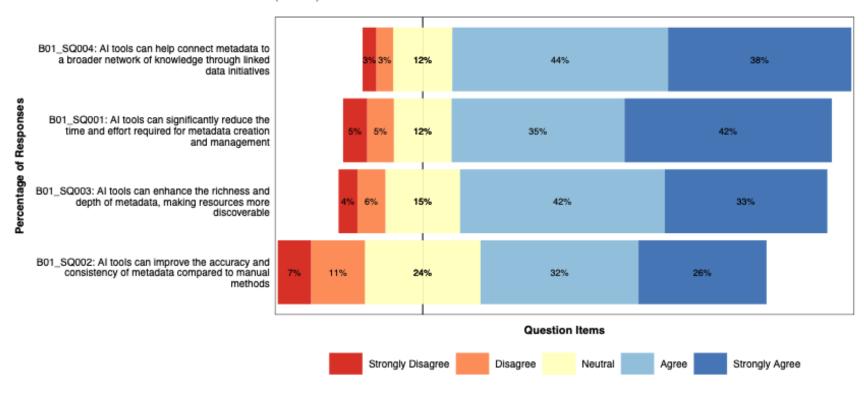
- Strong Anticipation in Al: Participants have high anticipation in Al's positive impact on metadata creation, such as speech recognition and metadata extraction
- Broad Support for AI
   Applications: Strong support for various AI applications, including transcription, metadata extraction, and linking metadata to external knowledge bases

## **B01: Benefits**



#### Benefits of AI in metadata creation and management

(n = 752)



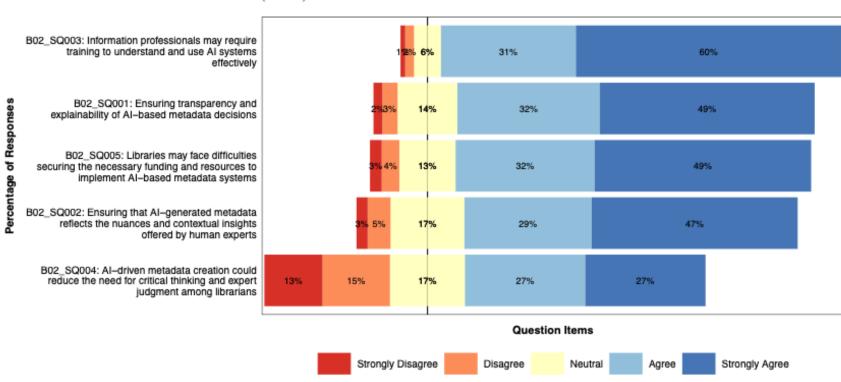
- High agreement on connecting metadata, reducing effort and enhancing metadata richness and discoverability
- Improving accuracy:
   While still positive,
   there's a slightly lower
   consensus on AI's
   impact on improving
   accuracy and
   consistency of
   metadata

# **B02: Challenges**



#### Challenges in using Al for metadata creation and management

(n = 752)



- Major challenges: training professionals, need for transparency, funding issues and integrating human expertise
- Reflect a cautious approach to integrating AI, emphasizing the need to strike a balance
- AI enhances efficiency and accuracy while still valuing human critical thinking and expertise

## **B03: Concerns**



#### Concerns about Al-driven metadata creation

(n = 752)

B03\_SQ004: Al-generated metadata may lack the nuance and contextual understanding that human experts provide

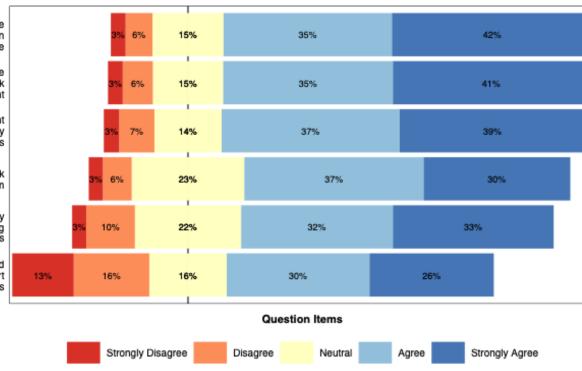
B03\_SQ003: Al systems may struggle to provide authentic information and accurately fact-check content

B03\_SQ006: Al systems may not offer sufficient human oversight, transparency, and explainability in decision—making processes

B03\_SQ005: Al systems may fail to prioritize risk prevention and minimize unintended harm

B03\_SQ001: Al-powered metadata tools may reinforce existing biases in library cataloging

B03\_SQ002: Al-driven metadata creation could reduce the need for critical thinking and expert judgment among information professionals



 Human Oversight: Crucial to maintain the quality and accuracy of AIgenerated metadata

 Bias and Nuance: AI tools reinforcing existing biases and lacking the subtlety and nuance of human-generated metadata

Training and
 Transparency: Effective
 training for professionals;
 ensuring transparency
 and explainability of AI
 decisions

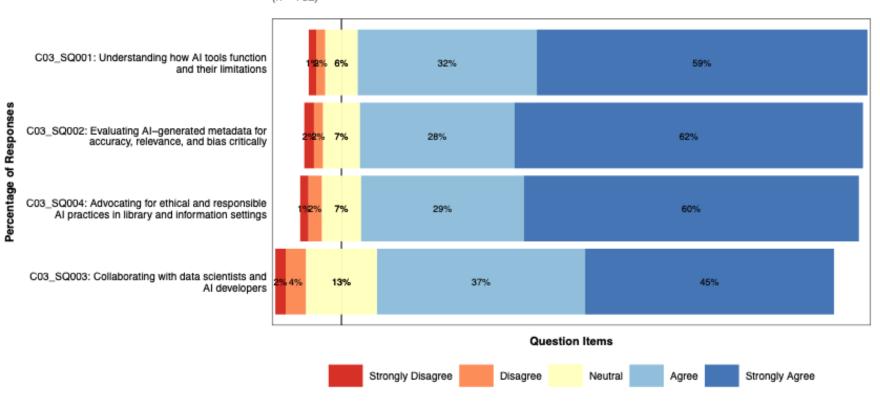


## **C03: Competency and skills**



#### Skills required to work with Al tools in metadata





- Skills (practical ability to...); competencies (knowledge and capacity to...)
- A strong agreement on the key skills of understanding AI tools, critically evaluating AI outputs, advocating for ethical practices, and collaborating effectively with AI developers



# **CFA (Confirmatory Factor Analysis)**



Model	$\chi^2$	df	$\chi^2/df$	p	CFI	TLI	RMSEA [90% CI]	SRMR
1-factor	6,068.87	77	78.82	<.001***	.71	.66	.32 [.32, .33]	.23
2-factor (B01 + B02, B03)	2,277.14	76	29.96	<.001***	.90	.87	.20 [.19, .20]	.15
2-factor (B01 + B03, B02)	5,631.03	76	74.09	<.001***	.73	.68	.31 [.30, .32]	.23
2-factor (B02 + B03, B01)	1,628.29	76	21.43	<.001***	.93	.91	.17 [.16, .17]	.13
3-factor	359.21	74	4.85	<.001***	.99	.98	.07 [.06, .08]	.06
Common guidelines <sup>a</sup>	_	_	< 2 or 3	> .05	≥.95	≥.95	< .05 [.00, .08]	≤.08

<sup>&</sup>lt;sup>a</sup>Based on Schreiber (2017), Table 3.

Fit indices for factor models: 1-factor, three 2-factor (varied combinations), and 3-factor models. Metrics:  $\chi^2$ , df,  $\chi^2$ /df, p, CFI, TLI, RMSEA (90% CI), and SRMR. Results suggest the 3-factor model demonstrates superior fit based on these indices, guided by Schreiber (2017).

- The 3-factor model provides the best fit for the data
- Benefits (B01), challenges (B02), and concerns (B03) related to AI and metadata represent distinct theoretical constructs
- Both challenges and concerns involve difficulties; challenges: opportunities for growth; concerns: potential problems and risks



# **Research Questions**



**RQ1**: How do information professionals perceive the impact of AI on metadata work?

**RQ2**: How do information professionals' background and experience influence their perceptions of and willingness to adopt AI?



# **Research Hypotheses**



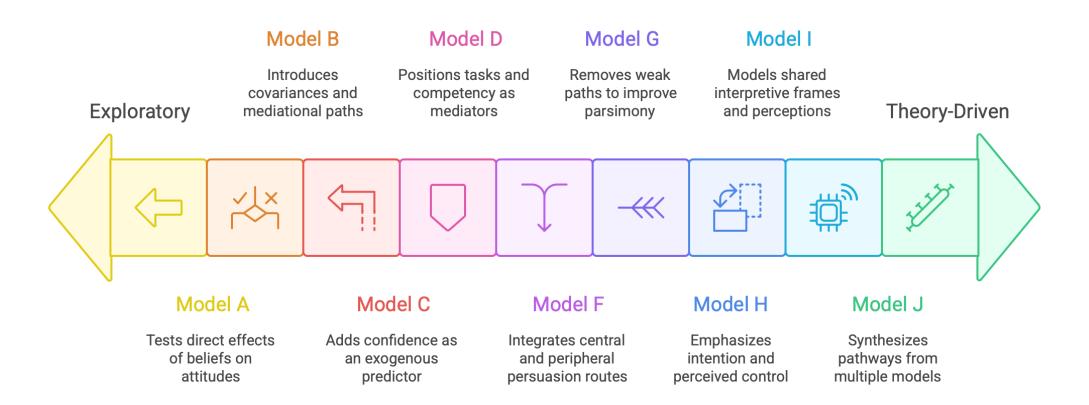
- **H1**: Perceived benefits have a significant positive impact on attitudes and AI application adoption.
- **H2**: Perceived challenges drive the need for skill development.
- **H3**: Potential concerns have different impacts on attitudes and skill development.
- **H4**: Confidence in understanding AI enhances the intention of AI adoption.
- **H5**: Professional backgrounds moderate the relationship between perceived benefits and attitude toward AI.



# Structural Equation Model (SEM) Analysis



### Structural equation models range from exploratory to theory-driven.



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# **SEM Model Fit Comparison**



Comparative fit indices for Models A–J; Model F selected for theoretical clarity, despite C/D having marginally better fit.

Model	CFI	RMSEA	SRMR	χ² (df)	p-value
Model A	0.989	0.070	0.066	2,252.871 (480)	< .001
Model B	0.995	0.050	0.050	1,143.821 (395)	< .001
<b>Model C</b>	0.996	0.044	0.045	1,154.437 (471)	< .001
<b>Model D</b>	0.996	0.044	0.045	1,132.991 (468)	< .001
Model E	0.862	0.255	0.177	8,941.580 (182)	< .001
<b>Model F</b>	<mark>0.993</mark>	<mark>0.057</mark>	<mark>0.055</mark>	<mark>1,622.731 (473)</mark>	<mark>&lt; .001</mark>
Model G	0.993	0.058	0.056	1,649.763 (477)	< .001
Model H	0.921	0.195	0.148	5,227.895 (180)	< .001
Model I	0.993	0.057	0.055	1,636.591 (477)	< .001
Model J	0.993	0.057	0.056	1,653.237 (481)	< .001

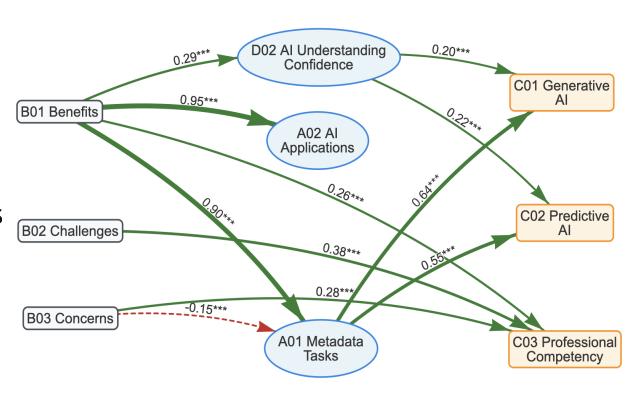
**Note:** CFI = Comparative Fit Index; RMSEA = Root Mean Square Error of Approximation; SRMR = Standardized Root Mean Square Residual. Models C and D show the strongest empirical fit; **Model F** chosen for balance of statistical adequacy, parsimony, and theoretical grounding in the Elaboration Likelihood Model (ELM).



## **ELM-based Full Mediation Model**



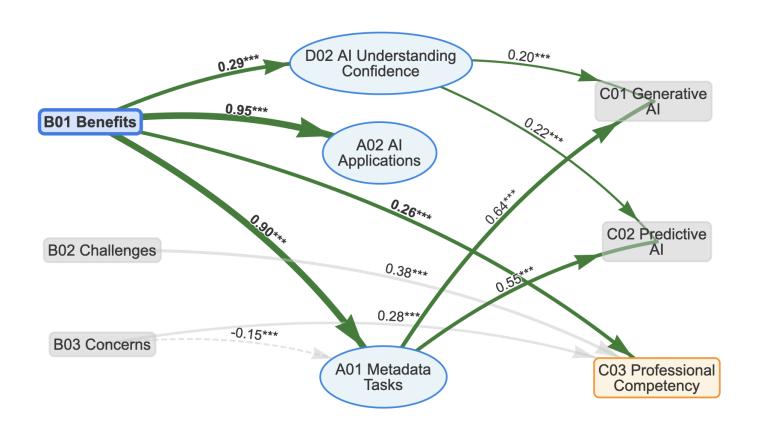
- •Elaboration Likelihood Model (ELM) framework Examines how information processing (central vs. peripheral pathways) shapes attitudes and behaviors toward AI (Petty & Caioppo, 1986)
- Central pathway dominates Deep reflection on information content drives attitude formation more than surface cues
- Pattern of coefficients supports mediation pathways from beliefs → mediators (A01/A02/D02) → Pred. Gen. Al and professional competency





## **B01 Benefits**



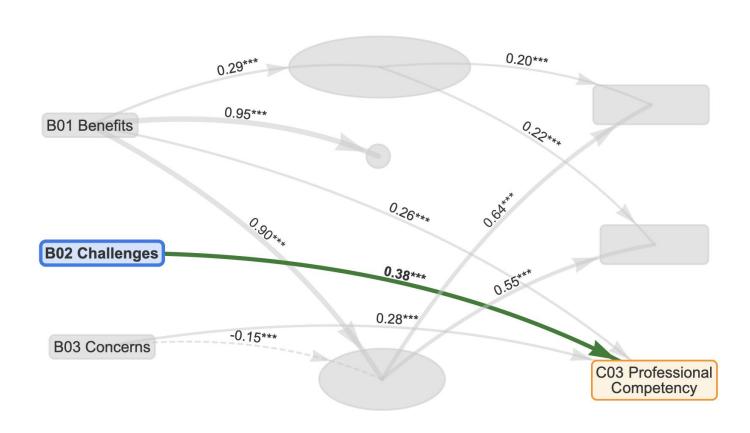


- ●B01 Benefits is the strongest predictor contributing to AI understanding confidence (D02), AI applications (A02), and metadata tasks (A01)
- The mediators (A01, D02)
   strongly link to Generative
   (C01) and Predictive AI (C02)
- Perceived benefits
   contribute to need of
   Professional Competency
   (C03)



# **B02 Challenges**

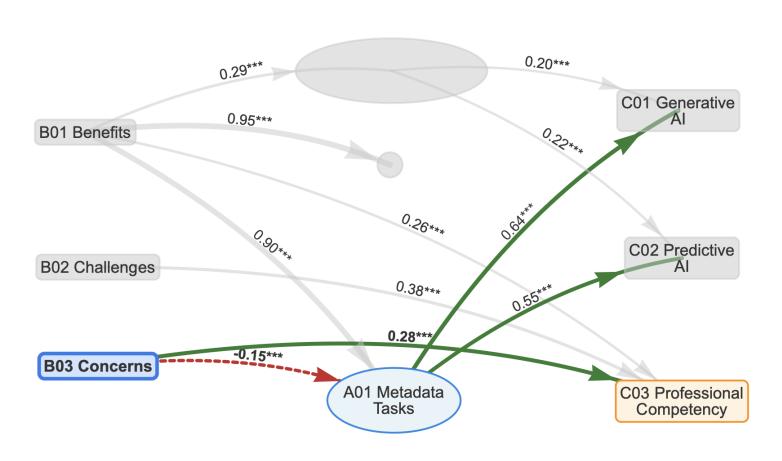




- B02 has a significant positive impact on C03, with a standardized path coefficient of 0.38
- Controlling for other variables, an increase in B02 is associated with an increase in C03
- CO3, as the outcome variable, may represent a secondary attitude, reaction, or intention dimension in the model

## **B03 Concerns**



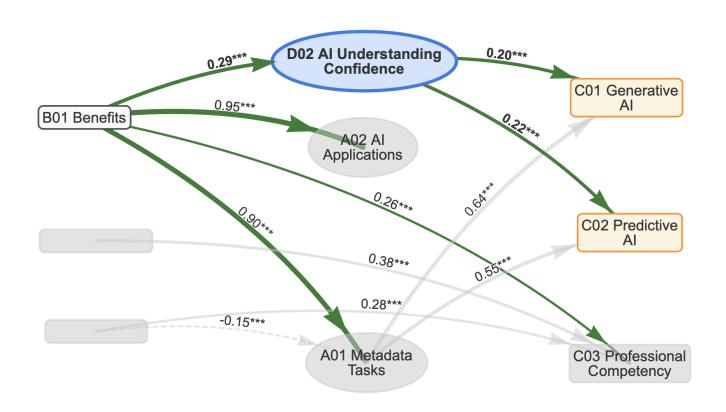


- ●B03 (Concerns) show a negative but significant effect on Metadata Tasks (A01) (β = -0.15)
- B03 (Concerns) has a statistically significant positive effect on C03 (Professional Competency) (β = 0.28)
- Concerns play a dual role: motivates professional competency but hinders metadata tasks



# **D02 AI Understanding Confidence**

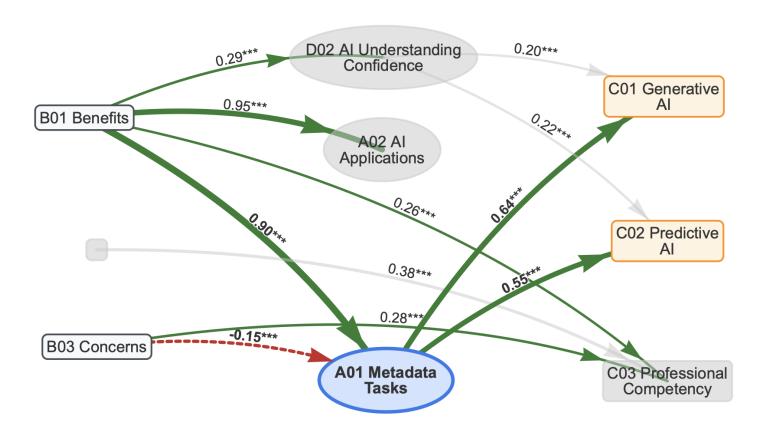




- Confidence in understanding AI as a key bridge between their general beliefs about AI (B01) and their acceptance of specific AI technologies (C01, C02)
- To facilitate positive perceptions of specific AI tools, it's crucial to build users' confidence in understanding AI concepts

## **A01 Metadata Tasks**



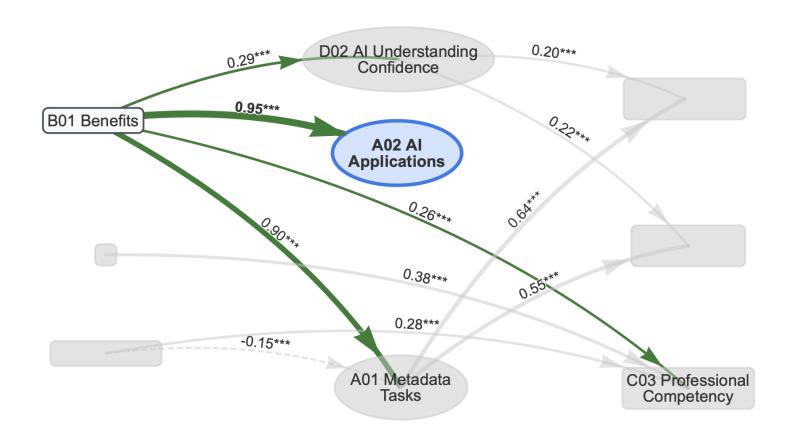


- •Believing AI is beneficial is the most powerful reason people engage in metadata tasks (β=0.90)
- •Engaging in metadata tasks strongly improves acceptance of both Generative AI (β=0.64) and Predictive AI (β=0.55)



# **A02 AI Applications**



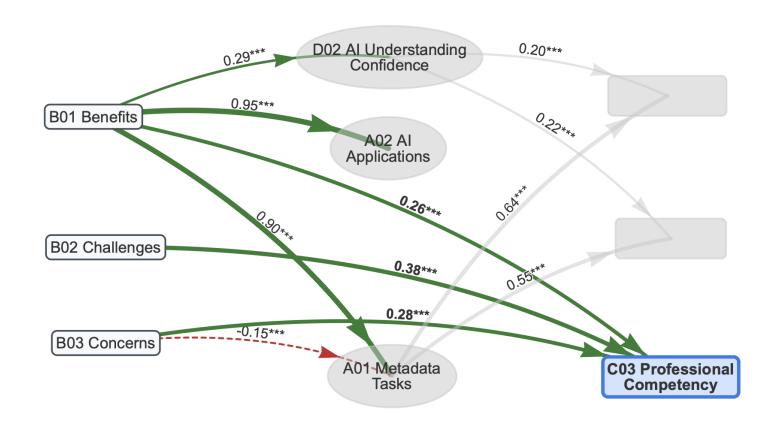


- Perception of AI
   Applications (A02)
   overwhelmingly influenced
   by one key factor: B01
   Benefits (β = 0.95)
- Perception of AI
   applications is almost
   entirely determined by
   whether an individual
   believes AI is beneficial



# **C03 Professional Competency**



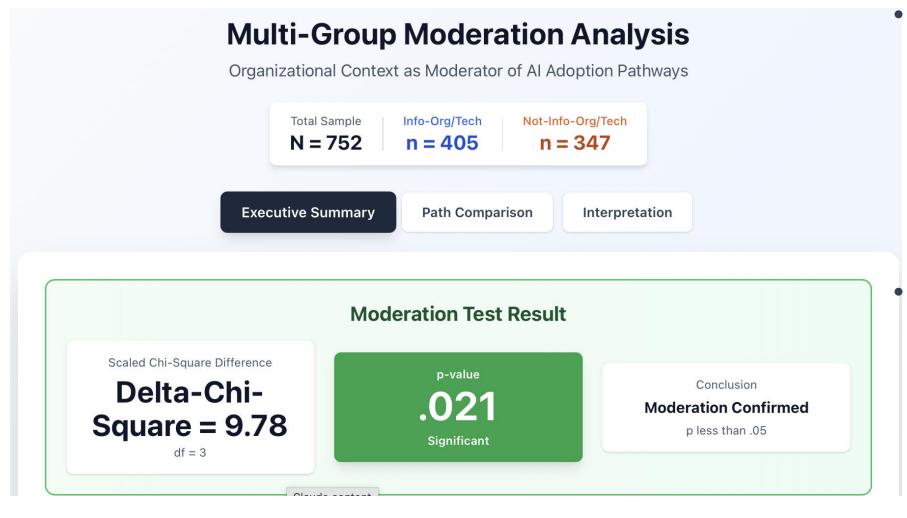


- Perceived benefits of AI enhances professionals' sense of professional competency (β = 0.26)
- •Awareness and recognition of AI-related **challenges** and **concerns** are strongly associated with higher sense of professional competency ( $\beta$  = 0.38 and  $\beta$  = 0.28 respectively)



# **Nested Model Analysis and Moderation**





- Multi-Group: Info-Org/Tech

   (information organization and access OR digital and technology services)
   vs. Not-Info-Org/Tech
  - Professional backgrounds meaningfully moderates the structural relationships in the model



# **Nested Model Analysis and Moderation**





- Challenges → Metadata
   Tasks: Significant only in
   Not-Info-Org/tech group
   (β = 0.125, p = .034)
- Metadata Tasks →
   Predictive AI:
   Consistently stronger
   effects in Not-Info Org/Tech group
- Al Confidence →
   Predictive Al:
   Significantly stronger for Info-Org/Tech group (β = 0.329) compared to Not-Info-Org/Tech group (β = 0.109)



# **Revisit Research Hypotheses**



Hypothesis	Key Finding
<b>H1</b> : Perceived benefits have a significant positive impact on attitudes and AI application adoption.	<b>Benefits</b> significantly shape positive attitudes toward AI and are the strongest predictor of adoption intentions.
<b>H2</b> : Perceived challenges drive the need for skill development.	Challenges —including transparency and funding—positively influence the <b>need for developing professional competency</b> . (cf. Benefits & Concerns)
<b>H3</b> : Potential concerns have different impacts on attitudes and skill development.	Concerns play a <b>dual role</b> . Concerns negatively affect engagement in Metadata Tasks, while positively contributing to professional competency.
<b>H4</b> : Confidence in understanding AI enhances the intention of AI adoption.	Confidence bridges beliefs and adoption. <b>Confidence in Understanding AI mediates</b> the relationship between perceived benefits and adoption of Generative AI and Predictive AI.
<b>H5</b> : Professional backgrounds moderate the relationship between perceived benefits and attitude toward AI.	Effect of perceived benefits on attitudes toward AI varies across <b>professional backgrounds</b> .

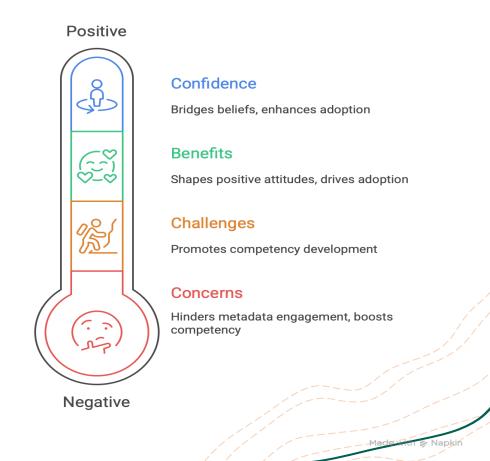


# **Summary of Findings**



- RQ1: Information professionals exhibit strong **optimism** regarding the utility of AI in metadata tasks and applications, and its perceived benefits
- RQ2: The organizational context (whether professionals focus on Information Organization/Technology or not) meaningfully moderates the relationships between key factors in the AI adoption model
- Limitations of the study

# Understanding Al's impact: From negative to positive influence





# **Key Competencies for Information Professionals**



## Al Fundamentals & Ethics

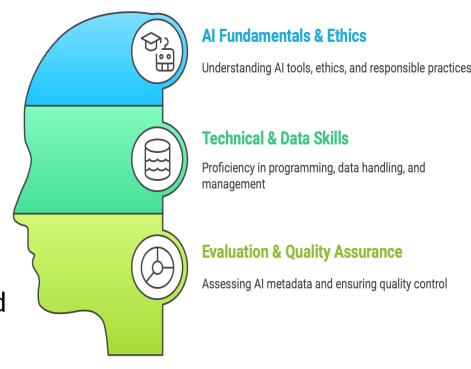
- Understanding AI tools, algorithms, and limitations
- Emphasis on AI ethics, bias detection, and climate concerns
- Advocating for responsible AI practices

## Technical & Data Skills

- Need for programing, scripting, and library management skills
- Core data handling: data mining, indexing, quality assessment, cleaning
- Data management & interoperability: Standards and system integration

# Evaluation & Quality Assurance

Assessing AI-generated metadata for accuracy and bias Ensuring human verification for quality control



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# **Metadata Task and AI-Related Tools**



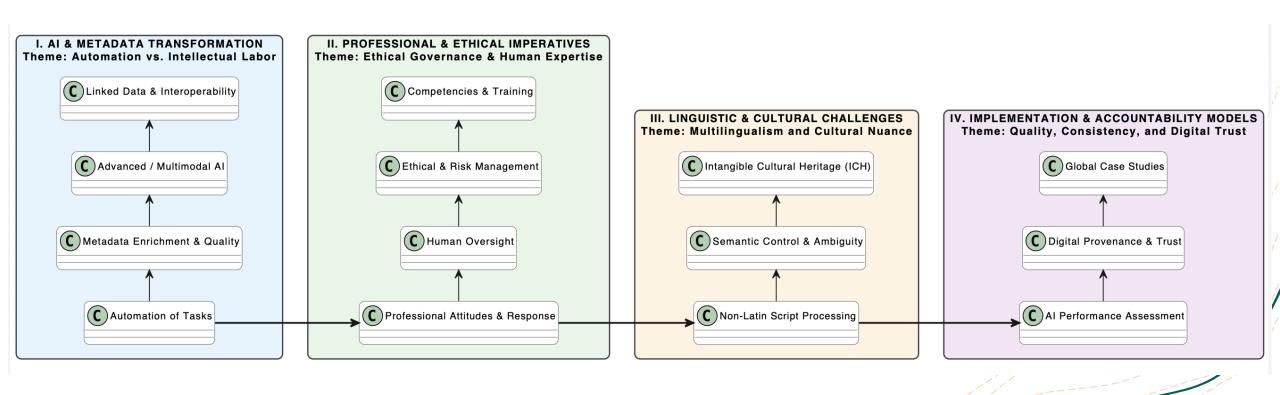
Metadata Task	AI and Related Tools
Metadata Creation & Generation	ChatGPT, AI MD-editor, OCR, AI for metadata from spreadsheets, images, voice, Small language models
Metadata <b>Extraction</b>	Grobid, OCR + NLTK, ABBYY FineReader, Transkribus, Alpowered NLP
Metadata Summarization	ChatGPT, Library Robot
Metadata Classification & Tagging	Google Cloud Vision, Clarifai, AI for subject indexing & classification
Metadata <b>Standardization &amp; Enrichment</b>	DeepL, Google Translate, AI for schema reconciliation, spell-checking
Metadata Interoperability & Linking	Semantic retrieval discovery systems, Linked data environment, Annif tool
Metadata Quality Control	AI-driven quality checks, deduplication, disambiguation, Primo by Ex Libris, Tableau + AI plugins
Library Management Systems	OCLC's AI metadata tools, Alma primo, Automated scripts & workflows



# **Main Themes of Book Chapters**



Liu, Y.-H., Zeng, M. L., & MacDonald, A. (Eds.). (Forthcoming). AI and the Transformation of Metadata Research and Practices – Global and Regional Perspectives. Cambridge University Press & Assessment.





# Acknowledgment



- Translation of the survey questionnaire
  - Chinese (Simplified): Junzhi Jia and Fan Wei; Chinese (Traditional; Taiwan): Ying-Hsang Liu and Mei-Mei Wu; Finnish: Eero Hyvönen; French: Humphrey Keah; German: Magnus Pfeffer; Hindi: Bhakti Gala; Italian: Grazia Serratore; Japanese: Yuki Sugeno and Chiranthi Wijesundara; Korean: Seungmin Lee and Sangeun Han; Polish: Małgorzata Kisilowska-Szurmińska and Anna Mierzecka; Portuguese: Olívia Pestana; Portuguese (Brazilian): Francisco Carlos Paletta; Spanish: Gema Bueno-de-la-Fuente; Tamil: Sakeena Alikhan and Chiranthi Wijesundara.
- DCMI Education Committee, Metadata and AI Task Group
  - Marcia Lei Zeng, Francisco Carlos Paletta, Gema Bueno de la Fuente, Gila Prebor, Humphrey Kombe Keah, Inkyung Choi, Julaine Clunis, Junzhi Jia, Magnus Pfeffer, Małgorzata Kisilowska-Szurmińska, Sangeun Han, Sophy Shu-jiun Chen, Wei Fan, Yunhyong Kim





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